



**VOLUNTARY CHECKLIST OF POSSIBLE DOCUMENTS NEEDED**

**YOU MAY VOLUNTARILY PROVIDE THE DOCUMENTS BELOW; THESE DOCUMENTS MAY BE REQUIRED FOR UNDERWRITER PURPOSES. PLEASE KNOW YOU ARE VOLUNTEERING THIS INFORMATION; THESE DOCUMENTS ARE NOT REQUIRED TO BE SENT UNTIL YOU HAVE ENTERED INTO LOAN APPLICATION AND RECEIVED AND REVIEWED YOUR INITIAL LOAN ESTIMATE AND YOU HAVE PROVIDED INTENT TO PROCEED WITH YOUR LOAN APPLICATION**

<b>IF APPLIES</b>	<b>ITEM</b>
<input type="checkbox"/>	<b>2023, 2022 W-2's</b>
<input type="checkbox"/>	<b>2 Months most recent Pay Stubs</b>
<input type="checkbox"/>	<b>2 Months most recent Bank Statements</b>
<input type="checkbox"/>	<b>Copy of Fully Executed Purchase Agreement (To Come Later)</b>
<input type="checkbox"/>	<b>If Self Employed - 2 most recent years Tax Returns Both Business and Personal</b>
<input type="checkbox"/>	<b>Home Owners Insurance Agent contact Info. (To Come Later)</b>
<input type="checkbox"/>	<b>Copy of drivers license- Copy of Social Security Cards</b>
<input type="checkbox"/>	<b>2023 -2022 1099's For Pension (if applicable) 2024 Award Letter Pensions (if applicable)</b>
<input type="checkbox"/>	<b>2024 Social Security Award Letter (if applicable) 2023 -2022 1099's For Social Security (if applicable)</b>
<input type="checkbox"/>	<b>2024 VA Award Letter (if applicable)</b>

**Please call with any questions:**

**BEN LUCERO**  
**Indigo Mortgage**  
 5501 Eagle Rock Ave NE, Bldg B-1  
 Albuquerque, NM 87113

**Phone: 505-836-5700**  
**E-Fax: 505-212-0633**

**NOTE:**

Before we can submit your loan, we **MUST** receive **100%** of the items listed on this sheet that apply to you